



## Version 3.2 Upgrade Guide

Brooks Internet Software, Inc.  
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### Upgrade From...

- » [Version 3.0 or 3.1](#)
- » [Version 2.0](#)

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# Upgrade from version 3.0 or 3.1

There are a number of considerations when upgrading ExcelliPrint.

- 1 **Do not upgrade without testing.** Although we have tested ExcelliPrint thoroughly, we recommend testing it with your IPDS documents prior to upgrading your production environment. The 21-day trial can be used for pre-production testing.
- 2 **You can upgrade directly from version 3.0 or 3.1,** meaning printer settings from previous versions will transfer automatically to the latest version.
- 3 Your Software Upgrade Maintenance ([SUM](#)) **must be current.** Contact us, or check the Brooks License Manager if you have questions about your SUM status.

## Upgrading to 3.2

- 1 **Download ExcelliPrint.** Download the latest trial version of ExcelliPrint from <http://www.brooksnet.com> to your computer.

**Note:** Make sure there are no host sessions currently active prior to upgrading. Any active connections will be closed.

- 2 **Install.** Install the latest version of ExcelliPrint by executing the setup program. You will be asked whether you want to upgrade. Click Yes to continue.
- 3 **Verify.** After installation, verify ExcelliPrint is still unlocked. The Brooks License Manager can be displayed after the installation is complete. If ExcelliPrint is in trial, follow the normal licensing instructions at <http://www.brooksnet.com/unlock.html>. Verify your settings were transferred correctly.
- 4 **License Printers Module.** If you have purchased additional IPDS Printers, you will need to unlock the printers module as well. To do this, access the Brooks License Manager from the ExcelliPrint Program group in the Start menu.
- 5 **Open the Module Status tab.** Highlight the IPDS Printers or PCL Printers module and click License Module. This opens the Module Unlock Wizard. Click Next to begin.
- 6 **Select Unlock using an order number and authentication code and click Next.**
- 7 **Enter your original order number and auth code and the appropriate number of printers in the Quantity field (the total number of ExcelliPrint output destinations you own).** Click Next.
- 8 **Enter Proxy information if necessary and click Finish.** The message Operation Complete will be displayed indicating you have successfully unlocked your printers module.

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# Upgrade from version 2.0

There are a number of considerations when upgrading ExcelliPrint.

- 1 **Do not upgrade without testing.** Due to changes within ExcelliPrint, we recommend testing ExcelliPrint extensively before upgrading your production environment.
- 2 There is not a direct upgrade from 2.0 to 3.2, meaning printer settings from version 2.0 will not transfer automatically to the latest version. For this reason, **note your current settings before removing 2.0.** The steps and table listed below will help with this transition.
- 3 Your Software Upgrade Maintenance ([SUM](#)) needs to be current. Please contact Brooks Internet Software, Inc. if you have questions about your SUM status.

## Recording ExcelliPrint 2.0 Settings

- 1 Log in to ExcelliPrint 2.0 at the Administrator level. Use the following table to record your current printer settings in ExcelliPrint 2.0:

Excelliprint 2.0 Settings	Value	In ExcelliPrint 3.1...
In the Devices tab, click each device to access the Device Properties page. Click Modify in the Device ID box to open the Modify Device Properties page. Record the following values:		
Device ID		Click the Printers tab and enter the Device ID at left in the Add Printer field to add a printer. You can also click the Default printer and modify it to match the settings below. The Modify Printer Properties page has three tabs: Input, Emulation, and Output.
Device Type [Printer or folder]		Printer > Output tab: Select Printer or Folder.
Description		Printer > Output tab : Enter this value in the Description field.
Run As [User and permissions]		Printer > Output tab : Use the default user or click Add New User to add specific user and permission information.
Archive Directory/Printer		Printer > Output tab : Select the printer or enter the archive directory.

Save As		Printer > Output tab : Select the save as type.
IPDS Emulation		Printer > Emulation tab: Select the IBM printer.
Codepage		Printer > Emulation tab: Select the codepage.
Intelligent Job Separation [On or off]		Printer > Output tab: Select value.
In the Devices tab, click each device to access the Device Properties page. Then click Modify in the Paper Sizes box to open the Paper Size Properties page. Record the following values:		
Bin 1		Printer > Emulation tab: Select the paper size.
Bin 2		Printer > Emulation tab: Select the paper size.
Bin 3		Printer > Emulation tab: Select the paper size.
Bin 4		Printer > Emulation tab: Select the paper size.
Bin 5		Printer > Emulation tab: Select the paper size.
Bin 6		Printer > Emulation tab: Select the paper size.
Crop Output... [On or off]		Printer > Emulation tab: Select value.
In the Devices tab, click each device to access the Device Properties page. Then click Margins if it is available for the device to open the Device Margins page. Record the following values:		
Use Margins [On or off]		Printer > Output tab: Select Use Margins.
Top		Printer > Output tab: Enter value.
Bottom		Printer > Output tab: Enter value.
Left		Printer > Output tab: Enter value.

Right		Printer > Output tab: Enter value.
Unit		Printer > Output tab: Select value.
Fit printed pages... [On or off]		Printer > Output tab: Select value.
In the Devices tab, click each device to access the Device Properties page. Then click Watermarks if it is available for the device to open the Modify Device Watermarks page. Record the following values:		
Use Watermarks [On or off]		Printer > Output tab: Select value.
Options		Printer > Output tab: Select option.
Watermark 1		Printer > Output tab: Enter value.
Watermark 2		Printer > Output tab: Enter value.
In the Ports tab, note each port and related device:		
Port/Device		Printer > Input tab: Add port to appropriate printer's Input tab.
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Port/Device		Printer > Input tab: Add port to appropriate printer's Input tab.
From the Log tab, select Options to open the Log Options page. Record the following values:		
Remove Items Older Than		Status > Change Log Options. Enter value.
Log Directory		Status > Change Log Options. Enter value.
From the Help tab, select Accounts to open the Login Accounts page (the password will not be displayed). Record the following values:		
Account/Role		Home > Manage Users. Add user, assign role/password.
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Account/Role		Home > Manage Users. Add user, assign role/password.

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- 2 When you have recorded the above values, you can remove ExcelliPrint 2.0 and install the latest version.
- 3 In the above table, the third column indicates where the recorded value will be entered in the latest version.
- 4 Unlock the software. Visit <http://www.brooksnet.com/unlock.html> for unlock instructions.
- 5 License Printers Module. If you have purchased additional IPDS Printers, you will need to unlock the printers module as well. To do this, access the Brooks License Manager from the ExcelliPrint Program group in the Start menu.
- 6 Open the Module Status tab. Highlight the IPDS Printers or PCL Printers module and click License Module. This opens the Module Unlock Wizard. Click Next to begin.
- 7 Select Unlock using an order number and authentication code and click Next.
- 8 Enter your original order number and auth code and the appropriate number of printers in the Quantity field (the total number of ExcelliPrint output destinations you own). Click Next.
- 9 Enter Proxy information if necessary and click Finish. The message Operation Complete will be displayed indicating you have successfully unlocked your printers module.